



# County of Dinwiddie

## Office of the Commissioner of the Revenue

**Lori K. Stevens**  
Commissioner of the Revenue

P.O. Box 104 Dinwiddie, VA 23841  
Phone: (804) 469-4500 option 4 • Fax: (804) 469-4548  
Email: [lstevens@dinwiddieva.us](mailto:lstevens@dinwiddieva.us) Web: [www.dinwiddieva.us](http://www.dinwiddieva.us)

### APPLICATION FOR PERSONAL PROPERTY AND REAL ESTATE TAX RELIEF FOR THE ELDERLY AND PERMANENTLY AND TOTALLY DISABLED

#### 2026 TAX YEAR

Applications must be filed by April 1<sup>st</sup>

<b>Office Use</b>	
First Time Applicant	<input type="checkbox"/>
Returning Applicant	<input type="checkbox"/>

**Applicant:** \_\_\_\_\_

**Address:** \_\_\_\_\_

\_\_\_\_\_

**\* Application will not be accepted  
without ALL supporting  
documentation ( See # 6 ) \***

Birth Date \_\_\_\_\_ Social Security \_\_\_\_\_

Phone # \_\_\_\_\_ Email \_\_\_\_\_

**Spouse Name:** \_\_\_\_\_

Birth Date \_\_\_\_\_ Social Security \_\_\_\_\_

1. Are you totally and permanently disabled? YES  NO

2. Are you the sole occupant of this dwelling? YES  NO

If No, list the names of ALL those persons living in the household.

Name	Relation	Age	Social Security

3. Account Number and Map Number: \_\_\_\_\_

4. List Owners of the Residence:

\_\_\_\_\_

If partial ownership, explain how the ownership is legally held and the proportion ownership of applicant:

\_\_\_\_\_

5. Personal Property Year and Make: \_\_\_\_\_

Mobile Home – Year and Make: \_\_\_\_\_

6. Report all gross income and list of assets for calendar year 2025 from all sources. **Documentation must be submitted with this application.**

Gross Income	Applicant	Spouse	Relatives Living in Dwelling
Salaries, Wages, Commissions	\$	\$	
Pensions			
Social Security/ Railroad			
Supplemental SSI			
Dividends/Interest			
Rental Income			
Alimony			
Food Stamps, TANF Fuel Assistance, Child Support			
Capital Gains			
Annuities/ IRA Distributions			
Other Sources			
<b>TOTAL GROSS INCOME</b>	\$	\$	

Net Value of Assets	Applicant	Spouse
Real Estate (other than that in which you reside)		
Personal Property (boats, trailers, vehicles)		
Savings Accounts		
Checking Accounts		
Stocks/Bonds/Mutual Funds		
Certificates of Deposit		
Life Insurance (Cash Value)		
IRA's/401K/Annuities/Money Market		
Other Assets		
<b>Total Net Worth</b>	\$	\$

I certify, under the penalties provided by law, that this application for Real Estate and Personal Property Tax Relief, including any accompanying schedules or statements, to the best of my knowledge and belief, is true, correct and complete. Also, by signing this certificate you acknowledge that you have read and understand the requirements for exemption on the front page, and that you are giving us permission to obtain information from any outside source that we may need information from concerning this application.

\_\_\_\_\_  
Date                      Signature of Applicant

\_\_\_\_\_  
Notary Public

Sworn to before me this  
\_\_\_\_\_ Day of \_\_\_\_\_,  
My Commission expires \_\_\_\_\_

The information required on this application must be filled out in its entirety and returned to the Commissioner of the Revenue, P.O. Box 104, Dinwiddie Virginia 23841. Applications must be filed by April 1, 2026 for the taxable year 2026. Complete all spaces on the application that are applicable. Questions that cannot be answered within the spaces provided may be answered by attaching additional sheets to this application. **This exemption is granted on an annual basis and a new application or affidavit must be filed each year.** All information on the application is confidential and not open to public inspection. For additional information, please call 804-469-4500 option 4.

### Requirements for Exemption

1. Applicants must be 65 years of age or older, **or** totally and permanently disabled as of December 31, 2025.
2. Any person applying for relief due to permanent and total disability **must provide proof of such disability** from the Social Security Administration or Railroad Retirement Board. If such letter cannot be provided, then two sworn affidavits by two medical doctors licensed in the Commonwealth of Virginia must be provided to list the nature of the disability and the date the person became permanently and totally disabled.
3. The title of the property for which exemption is claimed must be held or partially held on January 1 of the TAXABLE YEAR by the person claiming exemption.
4. The gross combined income of the owner during the year immediately preceding the taxable year shall be determined by the Commissioner of the Revenue to be an amount not to exceed \$50,000 for Real Estate and \$30,000 for Personal Property. Gross combined income shall include all income from all sources of the owner and spouse and income in excess of \$5,000 of each relative living in the dwelling for which exemption is claimed for real estate and \$7,500 for personal property. Where the person claiming exemption conforms to the standards of County Code Article 3 and/or Article 13, Sections 19-36 and 19-163, respectively, and does not exceed the limitations contained in this article, the tax exemption for Personal Property in any taxable year for 1 (One) vehicle and vehicle license fee owned and used by the Applicant.
5. The total combined net financial worth of the owner as of December 31 of the year immediately preceding the taxable year shall be determined by the Commissioner of the Revenue to be an amount not to exceed \$150,000 for Real Estate and \$75,000 for Personal Property. Total Net financial worth shall include all assets, including owner's equitable interest in the dwelling for which exemption is claimed, excluding the value of the dwelling and the land, not exceeding five acres, upon which the dwelling is situated.
6. **When filing your application, please provide documentation of all income and net worth for certification.** For income, provide documents such as W-2's, SSA-1099's, interest and dividend statements, rental income, business income, and any other forms of income. For net worth, provide bank statements for checking and savings accounts, certificates of deposit, money market accounts, stocks, bonds, 401K, other retirement plans, etc.
7. It is reminded that any person who has been granted an exemption must report any changes in financial states to the Commissioner of the Revenue office immediately. (Example of a change could be the sale or lease of residence on which exemption is granted, changes in financial worth by means of gifts, inheritance or insurance proceeds, death of qualifying individual, etc.) Any change could result in a prorated exemption.

